25Live Requestor Quick Guide

https://25live.collegenet.com/union

Sign in using Firefox or Chrome browser and your Union College credentials

1. Click on the "Event Wizard" tab or "Create an Event".

2. Enter "Event Name"

- 40 characters maximum including spaces.
- Be specific, clear and accurate. Ex. "Benefit Concert".
- Avoid using acronyms.

3. Select "Event Type"

- Click on "All Event Types".
- Choose an event type.
- Pick one type, can't be changed.

4. Select "Primary Organization for this Event"

- Select the organization or office responsible for your event by clicking on:
 - \circ $\;$ Search type your organization name and click search.
 - Index select from an alphabetical/numerical list that populates.
 - \circ $\;$ Types select from a list that populates.
 - Categories select from a list that populates.

5. Click the "Next" button

6. Event Description

• Provide detailed description highlights (Who, What and Why).

7. Click the "Next" Button

8. Is this a repeating event

• Choose No or Yes

9. Select your "Event Date and Time"

- Enter the date and time of the event; this is what will show on the campus calendar.
- IF you know the amount of time needed for room setup and/or tear down enter it through the hyperlink listed below the start/end times. Otherwise, Central Scheduling will add it.
- For events with multiple occurrences: See full Instructions.

10. Click the "Next" Button

11. Select your "Event Location"

- Select the location where you would like to hold your event by clicking on:
 - \circ Search type your preferred location name and click enter

- Green check location is available during.
- Red triangle location is unavailable.
- Select preferred location populates in the "Selected Locations" list to the right.

12. Click the "Next" Button

13. Add "Event Resources"

- Browse resources by selecting among resource searches or index of names under advanced search
- Select multiple resources by event occurrence.
- Fill in quantity

14. Click the "Next" Button

15. Attached Files

• Select file(s)/Attach

16. Click the "Next" Button

17. Select "Event Custom Attributes"

- Select and complete **all** that apply to your event.
- If you want the event on Campus Calendar, uncheck "Do Not Publish to Web".
- Note: To include a photograph or PDF, email as an attachment to calendar@union.edu.
- Selections may require additional business processes.
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18. Click the "Next" Button

19. Event Categories

- Event Categories are available after you select an Event Type.
- Event Categories are linked to Campus Calendars.
- Select any categories that apply to your event.

20. Click the "Next" Button

21. Internal Notes

• Comments in this box are seen only by the scheduler processing your request.

22. Review request

- Check the panel on the left side of the page to review your event request.
- Missing or incomplete required fields are noted in red

23. Click "Save"

- This is a critical step in the event request process!
- Once you have completed your event request and entered all of the necessary information, click the "Save" button.
- "Your event has been successfully saved!" will appear at the top of the event wizard.
- You will receive an email from the scheduler once your event has been approved.
- Please completely finish the event request process by clicking 'Close'.

• Confirm your event request was submitted by clicking on the "Dashboard" ("Home" tab) view on your homepage.

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