

2023/24 Independent Verification Worksheet

Last Name	First Name	M.I.	Union ID
Address			Date of Birth
City	State	Zip	Phone Number

Part 1. Household Information – Carefully follow instructions below

Please list:

1. Yourself
2. Your spouse, if you have one.
3. Your dependent children. List only those who will receive more than half of their support from you for the period of July 1, 2023 to June 30, 2024. Note: Children for whom you provide child support should not be listed here.
4. Other people if they live with you and you will provide more than half of their support from July 1, 2023 to June 30, 2024.

Relationship to Student (see instructions above)	Full Name	Age	Name of College (List only if attending at least half-time during 2023/24)	2023/24 Status (List “undergraduate”, “graduate student”, or “not in college”)
Union Student			Union College	Undergraduate
Spouse, if applicable				
Child/other				
Child/other				
Child/other				

If you need more space for household members, attach a separate page and initial here:

Student 2021 Tax & Income Information: UNMARRIED student: Complete Part 2, then skip to Part 4.

MARRIED student: Skip to Part 3.

Part 2. UNMARRIED student - Did you file a 2021 tax return? (Yes or No)

YES, I filed a return

_____ 1. I utilized the FAFSA IRS Data Retrieval Tool. All W-2(s) are attached or have been previously submitted.

OR

_____ 2. The FAFSA IRS Data Retrieval Tool could not be utilized. My *signed* federal tax return and corresponding W-2(s) are attached or have been previously submitted.

NO, I did not file a return

_____ 1. I was not employed and had no income from work during the 2021 tax year.

OR

_____ 2. I was employed and all W-2(s) are attached or have been previously submitted. Any employers who did not issue a W-2 are listed below.

Employer’s Name (List only those who did not issue a W-2 form)	2021 Amount Earned

