

## 2024/25 Independent Verification Worksheet

Last Name	First Name	M.I.	Union ID
Address			Date of Birth
City	State	Zip	Phone Number

### Part 1. Family Members – Carefully follow instructions below

Please list:

1. Yourself
2. Your spouse, if you have one.
3. Your dependent children if both of the following statements are true:
  - a. they live with you or live apart because of college enrollment
  - b. they will receive more than half of their support from you from July 1, 2024 through June 30, 2025.
4. Other persons if both of the following statements are true:
  - a. they live with you
  - b. they will receive more than half of their support from you from July 1, 2024 through June 30, 2025.

Relationship to Student (see instructions above)	Full Name	Age	Name of College (List only if attending at least half-time during 2024/25)	2024/25 Status (List “undergraduate”, “graduate student”, or “not in college”)
Union Student			Union College	Undergraduate
Spouse, if applicable				
Child/other				
Child/other				
Child/other				

If you need more space for household members, attach a separate page and initial here:

### Part 2. Student 2022 Tax & Income Information: UNMARRIED STUDENTS ONLY (If married, skip to Part 3)

**UNMARRIED** student: If you filed taxes, skip to Part 4. If you did not and *were not required* to file a tax return, select one of the following options.

\_\_\_\_\_ 1. I was not employed and had no income from work during the 2022 tax year.

**OR**

\_\_\_\_\_ 2. I was employed and all W-2(s) are attached or have been previously submitted. Any employers who did not issue a W-2 are listed below.

Employer’s Name (List only those who did not issue a W-2 form)	2022 Amount Earned

\_\_\_\_\_ Last Name First Name M.I. Union ID or SSN

### Part 3. Student 2022 Tax & Income Information: MARRIED STUDENTS ONLY

#### Were you required to file a 2022 tax return?

\_\_\_\_\_ **YES**, a 2022 tax return was required and has been filed

Refer to lines 4a and 5a of your 1040. If you have income listed on either/both of these lines and any portion includes a rollover, you must provide all associated 1099-R forms. Additionally, please confirm the total amount rolled over below.

**TOTAL Amount of Rollover:** \$ \_\_\_\_\_

\_\_\_\_\_ **NO**, a 2022 tax return was not completed or required

If the student and spouse did not and were not required to file a tax return, select one of the following options:

\_\_\_\_\_ **1.** All 2022 W-2(s) are attached or have been previously submitted. Note: Employers who did not issue a W-2 should be listed in Part 4.

\_\_\_\_\_ **2.** The student and spouse did not receive any W-2s or earn any income from work in 2022.

### Part 4. Untaxed Income – For Tax Filers and Tax Non-Filers (Unmarried & Married students)

When applicable, add any additional sources of untaxed income and the corresponding dollar amount

Sources of Untaxed Income	2022 Amount Earned	Other Sources of Untaxed Income	2022 Amount Earned
a. Child Support You Received		d.	
b. Workers' Compensation		e.	
c. Disability Payments		f.	

### Part 5. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and accurate. Both the student and spouse, when applicable, must sign and date. **ORIGINAL SIGNATURES ONLY**, E-signatures are not accepted.

\_\_\_\_\_ Student

\_\_\_\_\_ Date

\_\_\_\_\_ Spouse, if applicable

\_\_\_\_\_ Date