UNION COLLEGE

Union College Financial Aid Office / Grant Hall – Third Floor
807 Union Street / Schenectady, NY 12308
Phone: (518) 388-6123
Fax: (518) 388-8052
Email: finaid@union.edu

2027/28 Independent Verification Worksheet

Last Name _____ First Name _____ M.I. _____ Union ID _____

Address _____ Date of Birth _____

City _____ State _____ Zip _____ Phone Number _____

Part 1. Family Members – Carefully follow instructions below

Please list:

1. **Yourself**
2. **Your spouse,** if you have one.
3. **Your dependent children if both of the following statements are true:**
   - **a.** they live with you or live apart because of college enrollment
   - **b.** they will receive more than half of their support from you from July 1, 2027 through June 30, 2028.
4. **Other persons if both of the following statements are true:**
   - **a.** they live with you
   - **b.** they will receive more than half of their support from you from July 1, 2027 through June 30, 2028.

Relationship to Student (see instructions above)	**Full Name**	**Age**	**Name of College** (List **only** if attending at least half-time during 2027/28)	**2027/28 Status** (List "undergraduate", "graduate student", or "not in college")
Union Student			Union College	Undergraduate
Spouse, if applicable				
Child/other				
Child/other				
Child/other				

If you need more space for household members, attach a separate page and initial here:

Part 2. Student 2024 Tax & Income Information: UNMARRIED STUDENTS ONLY (If married, skip to Part 3)

UNMARRIED student: If you filed taxes, skip to Part 4. If you did not and *were not required* to file a tax return, select one of the following options.

_____ 1. I was not employed and had no income earned from work in 2025.

OR

_____ 2. I was employed and all W-2(s) are attached or have been previously submitted. Any employers who did not issue a W-2 are listed below.

Employer's Name (List only those who did not issue a W-2 form)	**2025 Amount Earned**

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Last Name _____ First Name _____ M.I. _____ Union ID or SSN _____

Part 3. Student 2025 Tax & Income Information: MARRIED STUDENTS ONLY

Were you required to file a 2025 tax return?

_____ **YES**, a 2025 tax return was required and has been filed

Refer to lines 4a and 5a of your 1040. If you have income listed on either/both of these lines and any portion includes a rollover, please confirm the total amount rolled over below.

TOTAL Amount of Rollover: $_____

_____ **NO**, a 2025 tax return was not completed or required. Please select one of the following options:

_____ **1.** All 2025 W-2(s) are attached or have been previously submitted. Note: Employers who did not issue a W-2 should be listed in Part 4.

_____ **2.** The student and spouse did not receive any W-2s or earn any income from work in 2025.

Part 4. Untaxed Income – For Tax Filers and Tax Non-Filers (Unmarried & Married students)

When applicable, add any additional sources of untaxed income and the corresponding dollar amount

Sources of Untaxed Income	2025 Amount Earned	Other Sources of Untaxed Income	2025 Amount Earned
a. Workers' Compensation		d.	
b. Disability Payments		e.	
c.		f.	

Part 5. Certifications and Signatures

Each person signing below certifies that all of the verification documents submitted with this certification are complete and accurate.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Print Student's Name _____ Student's ID Number _____

Student's Signature (Required) _____ Date _____

Spouse's Signature (Optional) _____ Date _____